

CASE STUDY: BUILDING A MULTILINGUAL PATIENT SCHEDULING TEAM FOR A VISION CLINIC HOLDING COMPANY





CLIENT OVERVIEW

A vision clinic holding company with a network of clinics across several U.S. states faced challenges in managing patient scheduling across multiple time zones and languages. With clinics serving diverse patient populations, the company needed a reliable and efficient solution to handle patient appointments in both English and Spanish.

CHALLENGES

Multi-State Operations: The clinics were located in various states with different time zones, complicating the scheduling process and leading to missed appointments or scheduling conflicts.

Language Barriers: A significant portion of the patient base was Spanish-speaking, which required bilingual scheduling agents to ensure clear communication and improve the patient experience.

Scalability: As the clinic network grew, managing patient scheduling in-house became increasingly difficult, resulting in inconsistent service levels and bottlenecks.

SOLUTION: PARTNERING WITH CONNEXT GLOBAL SOLUTIONS

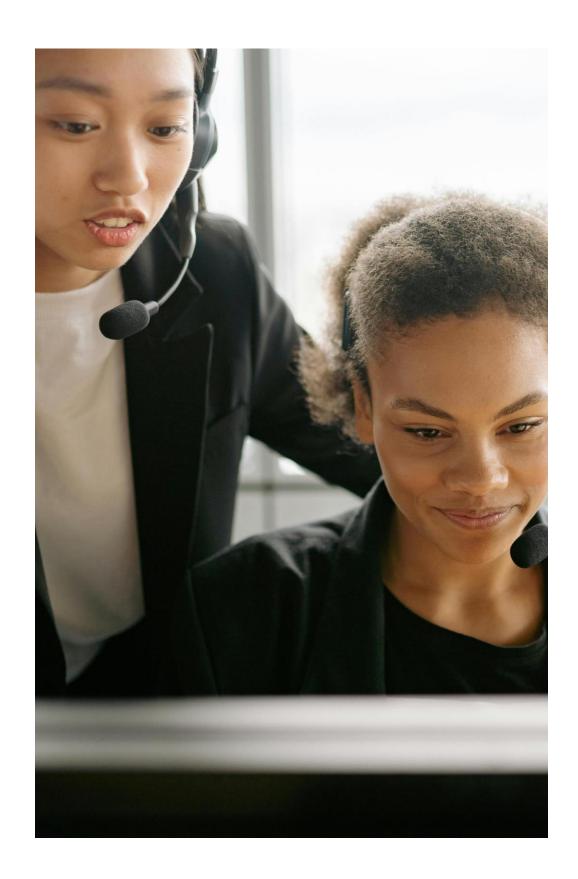
The vision clinic holding company partnered with Connext Global Solutions to build a multilingual patient scheduling team based in the Philippines and Colombia. Connext's outsourcing solution provided the expertise and resources to address the client's operational needs, ensuring high-quality patient service across all clinics.

1. Multilingual Team Support

Connext sourced and trained a team of bilingual scheduling specialists in both English and Spanish, enabling seamless communication with patients across the diverse clinic network.

Language Proficiency: Team members in both the Philippines and Colombia were carefully selected based on their fluency in both languages, ensuring they could assist all patients effectively, regardless of their primary language.

Cultural Understanding: The scheduling team was trained to understand the cultural nuances of patient interactions in different regions, improving the overall patient experience.

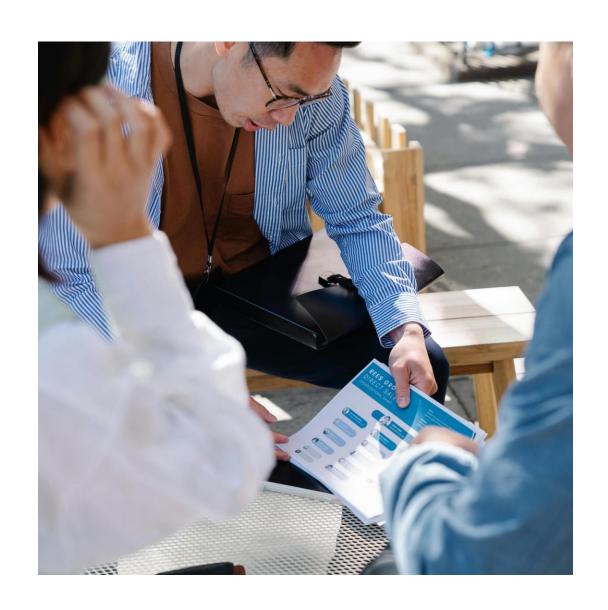


2. Efficient Cross-Time Zone Scheduling

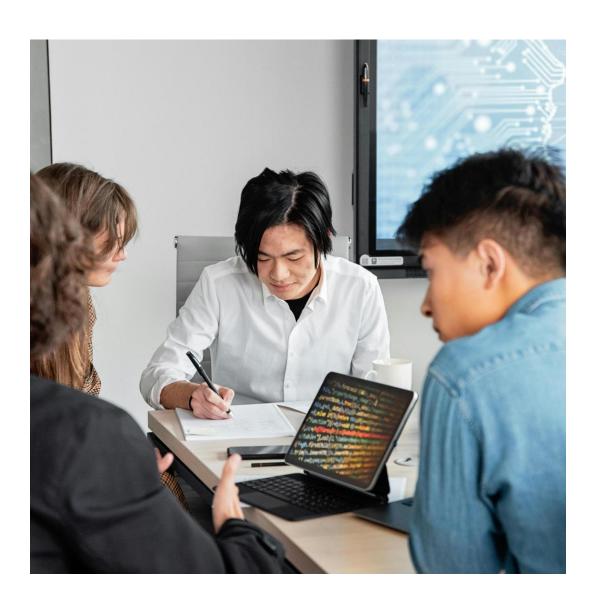
With clinics operating in different U.S. time zones, Connext structured the patient scheduling team to cover these time differences, providing comprehensive coverage and eliminating scheduling conflicts.

Time Zone Management: The team was designed to work in shifts that aligned with U.S. clinic hours, ensuring patients could schedule or reschedule appointments at their convenience.

Automated Scheduling Tools: Connext integrated its scheduling team with the clinic's existing software systems to ensure real-time updates and prevent double-booking or appointment overlaps.



3. Scalable Operations



As the clinic holding company continued to expand, Connext offered scalable support, allowing the patient scheduling team to grow alongside the business.

Flexible Team Sizing: Connext provided the client with the ability to scale the scheduling team up or down based on clinic demand, ensuring cost-efficiency without sacrificing service quality.

Continuous Training & Development:

Connext regularly trained team members to ensure they stayed up-to-date with the company's scheduling policies and systems, as well as with any changes to clinic operations.

RESULTS

Enhanced Patient Experience: The multilingual team significantly improved communication with both English- and Spanish-speaking patients, leading to higher patient satisfaction and fewer scheduling errors.

Improved Operational Efficiency: The centralized scheduling team in the Philippines and Colombia provided consistent service across all clinics, reducing scheduling conflicts and improving appointment adherence rates.

Seamless Scalability: As the vision clinic holding company grew, Connext's flexible model allowed the patient scheduling team to expand as needed, ensuring the company could meet patient demand without operational bottlenecks.

Cost Savings: By outsourcing scheduling tasks to Connext, the company saved on in-house staffing costs while maintaining high service standards.

CONCLUSION

Connext Global Solutions provided the vision clinic holding company with a scalable, multilingual patient scheduling team that improved operational efficiency and enhanced patient communication. With a team based in the Philippines and Colombia, the company successfully managed scheduling across multiple clinics in different states, while improving patient satisfaction and reducing operational costs. The partnership allowed the client to focus on expanding its clinic network, knowing that its scheduling needs were in expert hands.





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